

Virendra Bhatt

Company Secretary

Office :

602, Tardeo Airconditioned Market,
Tardeo Main Road, Tardeo,
Mumbai-400 034.

Tel. : 2351 4867 / 2351 2412

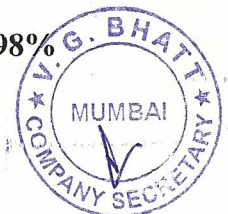
Mobile : 98200 48670

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RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2016
2. ISIN : INE344E01016
3. Face Value : Rs. 10/- per Equity share
4. Name of the Company : SHUKRA JEWELLERY LIMITED
5. Registered Office Address : Panchdhara Complex 3rd Floor
Near The Grand Bhagawati Hotel
S.G. Highway Bodakdev,
Ahmedabad, Gujarat - 380054
6. Correspondence Address : 2/ 232, Panch Ratna Bldg,
Opera House, Mumbai – 400 004
7. Telephone & Fax Nos. : Tel No. 23672992
Fax No. 23631867
8. Email Address : shukrajewellery@yahoo.co.in
9. Name of the Stock Exchanges where
Company's securities are listed : 1. Bombay Stock Exchange Ltd.
2. The Delhi Stock Exchange
Association Ltd
3. Ahmedabad Stock Exchange
4. The Vadodara Stock Exchange Ltd

	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 13572800	100%
11. Listed Capital (Exchange-wise)	: 13572800	100%
12. Held in dematerialised form in CDSL	: 509075	3.75%
13. Held in dematerialised form in NSDL	: 7366425	54.27%
14. Physical	: 5697300	41.98%



15. Total No. of Shares (12+13+14) : 13572800 100%

16. Reasons for differences if any, between : N. A.
(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below. N. A.

Particulars	No. of shares	Applied/Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Appr. Pending for SE (specify Names)
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18. Register of Members is updated (Yes/ No) : Yes, till 31st December, 2016
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N. A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	N. A.	N. A.
Pending for more than 21 days	Nil	N. A.	N. A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Tejas Chandravadan Trivedi
Tel No. 23672992
Fax No. 23631867


23. Name, Address, Tel. & Fax No., Regn. No.: Virendra G. Bhatt
of the Auditor : Practising Company Secretary
6/02, Tardeo A C Market,
Tardeo Main Road,
Mumbai - 400 034
Tel - 23514867/Fax: 23512412
ACS -1157, CP-124



24. Appointment of common agency for share : **Bigshare Services Pvt. Ltd.**
registry work, if yes (name & address) **E-2, Ansa Industrial Estate,
Sakivihar Road, Saki Naka,
Andheri (E),
Mumbai – 400 072**

25. Any other detail that the auditor may like to provide (e.g. BIFR company,
delisting from SE, company changed its name etc.) : **N. A.**

Note – The company has calls in arrears amounting to Rs.582400/-


Virendra G. Bhatt
ACS – 1157 / CP – 124

Date: 13/01/2017
Place: Mumbai