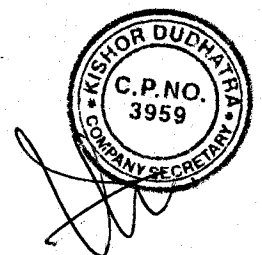




SECRETARIAL AUDIT REPORT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31ST December, 2017
2. ISIN : INE344E01016
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA JEWELLERY LIMITED**
5. Registered Office address : **PANCHDHARA COMPLEX 3RD FLOOR NEAR
THE GRAND BHAGAWATI HOTEL S.G.
HIGHWAY BODAKDEV AHMEDABAD,
GUJ. PIN - 380054**
6. Correspondence address : **Same as above**
7. Telephone & Fax numbers : 079-40024009
8. E-mail ID : shukrajewellery@yahoo.co.in
9. Names of the Stock Exchanges Where security are listed : **1. Bombay Stock Exchange Limited, Mumbai
2. The Delhi Stock Exchange Asso. Ltd.
3. Ahmedabad Stock Exchange Ltd
4. The Vadodara Stock Exchange Ltd.**
No. of shares% of total issued Capital
10. Issued Capital : **13,572,800** **100.00%**
11. Listed Capital (Exchange-wise) : **13,572,800** **100.00%**
12. Held in Dematerialized form with CDSL : **503500** **3.71%**
13. Held in Dematerialized form with NSDL : **7382300** **54.39%**
- 14 Shares in Physical : **5687000** **41.90%**
15. Total No. of shares (12 + 13 + 14) : **13,572,800** **100.00%**
=====
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : **There is no difference**
17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:



Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PR.N.App. pending with S.E,
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There Is No Change In The Share Capital during the quarter October to December, 2017

*****Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.**

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **Tejas Chandravadan Trivedi**
Tel : 022 23672992
Fax: 022 23631867
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates**
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE LIMITED,**
1st Floor, Bharat Tin work Bldg. Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

AHMEDABAD
DATE: 10TH January, 2018

FOR, DUDHATRA JOSHI & ASSOCIATES

Company Secretaries

C.P.NO.
3959

Kishor S. Dudhatra
Partner

FCS: 7236 COP 3959