



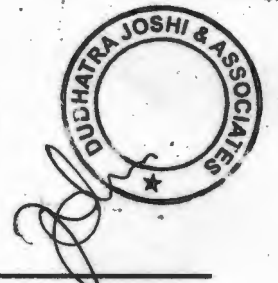
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 30th June, 2018
2. ISIN : INE344E01016
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA JEWELLERY LIMITED**
5. Registered Office address : PANCHDHARA COMPLEX 3RD FLOOR NEAR
THE GRAND BHAGAWATI HOTEL S.G.
HIGHWAY BODAKDEV AHMEDABAD,
GUJ. PIN - 380054
6. Correspondence address : Same as above
7. Telephone & Fax numbers : 079-40024009
8. E-mail ID : shukrajewellery@yahoo.co.in
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai
2. The Delhi Stock Exchange Assn. Ltd.
3. Ahmedabad Stock Exchange Ltd
4. The Vadodara Stock Exchange Ltd.

	No. of shares	% of total issued Capital
10. Issued Capital	: 13,572,800	100.00%
11. Listed Capital (Exchange-wise)	: 13,572,800	100.00%
12. Held in Dematerialized form with CDSL	: 4,92,266	3.63%
13. Held in Dematerialized form with NSDL	: 74,11,334	54.60%
14 Shares in Physical	: <u>56,69,200</u>	<u>41.77%</u>
15. Total No. of shares (12 + 13 + 14)	<u>13,572,800</u>	<u>100.00%</u>

16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : There is no difference

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:



Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
There Is No Change In The Share Capital during the quarter April to June, 2018						

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **CHANDRAKANT HIMMATLAL SHAH (Director)****
 ** Compliance officer has resigned as on 12th May, 2018. As per section 203(4) of companies Act 2013, the company is in process to appoint Compliance Officer hence CHANDRAKANT HIMMATLAL SHAH being Director of the company is acting as compliance officer till the appointment u/s 203(4) is made.
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960**
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE LIMITED,
1st Floor, Bharat Tin work Bldg. Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI Maharashtra, 400059**
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

**AHMEDABAD
DATE: 16th July, 2018**

**FOR, DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries**

**Pragnesh M. Joshi
Partner
FCS: 7238 COP 7743**

