



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31<sup>ST</sup> March, 2018
2. ISIN : INE344E01016
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA JEWELLERY LIMITED**
5. Registered Office address : **PANCHDHARA COMPLEX 3RD FLOOR NEAR  
THE GRAND BHAGAWATI HOTEL S.G.  
HIGHWAY BODAKDEV AHMEDABAD,  
GUJ. PIN - 380054**
6. Correspondence address : **Same as above**
7. Telephone & Fax numbers : 079-40024009
8. E-mail ID : shukrajewellery@yahoo.co.in
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai  
2. The Delhi Stock Exchange Asso. Ltd.  
3. Ahmedabad Stock Exchange Ltd  
4. The Vadodara Stock Exchange Ltd.

	No. of shares	% of total issued Capital
10. Issued Capital	: 13,572,800	100.00%
11. Listed Capital (Exchange-wise)	: 13,572,800	100.00%
12. Held in Dematerialized form with CDSL	: 486666	3.59%
13. Held in Dematerialized form with NSDL	: 7408834	54.59%
14 Shares in Physical	: <u>5677300</u>	<u>41.82%</u>
15. Total No, of shares (12 + 13 + 14)	<u>13,572,800</u>	<u>100.00%</u>

16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : **There is no difference**
17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:



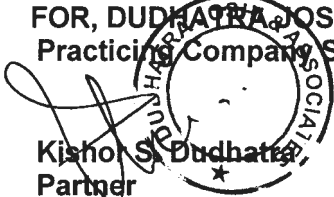
Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
<b>There Is No Change In The Share Capital during the quarter January to March, 2018</b>						

\*\*\*Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **Tejas Chandravadan Trivedi**  
Tel : 022 23672992  
Fax: 022 23631867
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates**  
Practising Company Secretaries  
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.  
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE LIMITED,**  
1st Floor, Bharat Tin work Bldg.  
Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI  
Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

**AHMEDABAD**  
**DATE: 9<sup>TH</sup> April, 2018**

**FOR, DUDHATRA JOSHI & ASSOCIATES**  
**Practising Company Secretaries**

  
**Kishor S. Dudhatra**  
**Partner**  
**FCS: 7236 COP 3959**



TO,  
THE BOARD OF DIRECTORS,  
SHUKRA JEWELLERY LIMITED

**CERTIFICATE**

**QUARTER: ENDING ON 31<sup>ST</sup> MARCH, 2018**

I have examined the Register of Members, and other records/documents maintained by M/s. SHUKRA JEWELLERY LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

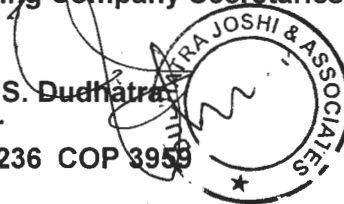
The company has appointed M/s. BIGSHARE SERVICES PRIVATE LIMITED, MUMBAI, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

AHMEDABAD  
DATE: 9<sup>TH</sup> April, 2018

**FOR, DUDHATRA JOSHI & ASSOCIATES**  
**Practicing Company Secretaries**

Kishor S. Dudhatra  
Partner  
FCS: 7236 COP 3958



Date 18.04.2018

Bombay Stock Exchanges Limited,  
The Corporate Relationship Department,  
14<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Towers,  
Dalal street, Fort Mumbai 400001

Sub : **RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55(A) of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS") FOR THE QUARTER ENDED 31<sup>st</sup> March 2018- SHUKRA JEWELLERY LIMITED**

**Ref : Scrip Code : 523790**

Respected Sir,

Pursuant to the regulations 55(A) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("Listing Regulations"), we enclose herewith the Reconciliation of Share Capital Audit Of Shukra Jewellery Limited for the quarter ended 31<sup>ST</sup> March 2018.

You are requested to take the above on record.

Yours Faithfully  
For Shukra Jewellery Limited

Sd/-  
Chandrakant Shah  
Director  
DIN NO. 01188001

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

- |  |  |                                  |
|--|--|----------------------------------|
| 1. For Quarter ended   | : 31 <sup>ST</sup> March, 2018   |                                  |
| 2. ISIN  | : INE344E01016   |                                  |
| 3. Face value  | : Rs.10/-each  |                                  |
| 4. Name of the company   | : <b>SHUKRA JEWELLERY LIMITED</b>  |                                  |
| 5. Registered Office address   | : <b>PANCHDHARA COMPLEX 3RD FLOOR NEAR<br/>THE GRAND BHAGAWATI HOTEL S.G.<br/>HIGHWAY BODAKDEV AHMEDABAD,<br/>GUJ. PIN - 380054</b>      |                                  |
| 6. Correspondence address  | : <b>Same as above</b>   |                                  |
| 7. Telephone & Fax numbers   | : 079-40024009   |                                  |
| 8. E-mail ID   | : <a href="mailto:shukrajewellery@yahoo.co.in">shukrajewellery@yahoo.co.in</a>   |                                  |
| 9. Names of the Stock Exchanges<br>Where security are listed   | : 1. BSE Ltd, Mumbai<br>2. The Delhi Stock Exchange Asso. Ltd.<br>3. Ahmedabad Stock Exchange Ltd<br>4. The Vadodara Stock Exchange Ltd. |                                  |
|  | <b>No. of shares</b>   | <b>% of total issued Capital</b> |
| 10. Issued Capital   | : <b>13,572,800</b>  | <b>100.00%</b>                   |
| 11. Listed Capital (Exchange-wise)   | : <b>13,572,800</b>  | <b>100.00%</b>                   |
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| 14 Shares in Physical  | : <b><u>5677300</u></b>  | <b><u>41.82%</u></b>             |
| 15. Total No, of shares (12 + 13 + 14)   | <b>13,572,800</b><br>=====   | <b>100.00%</b><br>=====          |
| 16. Reasons for difference, if any<br>between (10 & 11), between<br>(10 & 15) and between (11&15)                    | : <b>There is no difference</b>  |                                  |
| 17. Certifying the details of changes in share capital during the quarter under<br>Consideration as per table below: |  |                                  |

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
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**There Is No Change In The Share Capital during the quarter January to March, 2018**

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