



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31ST March, 2019
2. ISIN : INE344E01016
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA JEWELLERY LIMITED**
5. Registered Office address : PANCHDHARA COMPLEX 3RD FLOOR NEAR
THE GRAND BHAGAWATI HOTEL S.G.
HIGHWAY BODAKDEV AHMEDABAD,
GUJ. PIN - 380054
6. Correspondence address : Same as above
7. Telephone & Fax numbers : 079-40024009
8. E-mail ID : shukrajewellery@yahoo.co.in
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai
2. The Delhi Stock Exchange Asso. Ltd.
3. Ahmedabad Stock Exchange Ltd
4. The Vadodara Stock Exchange Ltd.

	No. of shares	% of total issued Capital
10. Issued Capital	: 13,572,800	100.00%
11. Listed Capital (Exchange-wise)	: 13,572,800	100.00%
12. Held in Dematerialized form with CDSL	: 4,81,766	3.55%
13. Held in Dematerialized form with NSDL	: 74,60,134	54.96%
14 Shares in Physical	: <u>56,30,900</u>	<u>41.49%</u>
15. Total No. of shares (12 + 13 + 14)	<u>13,572,800</u>	<u>100.00%</u>
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15)	: There is no difference	

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
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There is No Change In The Share Capital during the quarter December, 2018 to March 2019

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : N.A.
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : N.A.
22. Name, Telephone and Fax No. of Compliance Officer : Jyoti Krishnaya Shetty
(upt to 05.03.2019)
Membership No. 52167
Phone No. 07940024009
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : BIGSHARE SERVICES PVT. LIMITED,
1st Floor, Bharat Tin work Bldg.
Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI
Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

AHMEDABAD
DATE: 17th APRIL, 2019

FOR, DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries

Pragnesh M. Joshi
Partner
FCS: 7238 COP 7743





TO,
THE BOARD OF DIRECTORS,
SHUKRA JEWELLERY LIMITED

CERTIFICATE

QUARTER: ENDING ON 31ST MARCH, 2019


I have examined the Register of Members, and other records/documents maintained by M/s. SHUKRA JEWELLERY LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. BIGSHARE SERVICES PRIVATE LIMITED, MUMBAI, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

AHMEDABAD
DATE: 17th APRIL, 2019

FOR, DUDHATRA JOSHI & ASSOCIATES
Practicing Company Secretaries


Pragnesh M. Joshi
Partner
FCS: 7238 COP 7743

