

Virendra G. Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051.

Tel. : 022 - 2652 9367

Mobile : +91 - 98200 48670

e-mail : bhattivirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2017
2. ISIN : INE344E01016
3. Face Value : Rs. 10/- per Equity share
4. Name of the Company : SHUKRA JEWELLERY LIMITED
5. Registered Office Address : Panchdhara Complex, 3rd Floor,
Near The Grand Bhagawati Hotel,
S.G. Highway, Budakdev,
Ahmedabad, Gujarat - 380054
6. Correspondence Address : 2/ 232, PanchRatnaBldg,
Opera House, Mumbai - 400 004
7. Telephone & Fax Nos. : Tel No. 23672992
Fax No. 23631867
8. Email Address : shukrajewellery@yahoo.co.in
9. Name of the Stock Exchanges where
Company's securities are listed : 1. BSE Ltd.
2. The Delhi Stock Exchange
Association Ltd
3. Ahmedabad Stock Exchange
4. The Vadodara Stock Exchange Ltd

| | Number of Shares | % of Total Issued Capital |
|---|---------------------|------------------------------|
| 10. Issued Capital 100% | 13572800 | 100% |
| 11. Listed Capital (Exchange-wise) | 13572800 | 100% |
| 12. Held in dematerialised form in CDSL | 527975 | 3.89% |
| 13. Held in dematerialised form in NSDL | 7354325 | 54.19% |
| 14. Physical | 5690500 | 41.92% |



15. Total No. of Shares (12+13+14) : 13572800

16. Reasons for differences if any, between : N. A.
(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below. N. A.

| Particulars | No. of shares | Applied/Not Applied for Listing | Listed on stock exchange (Specify Names) | Whether applicable to CDSL | Whether applicable to NSDL | In-prin. Appr. Pending for SE (specify Names) |
|-------------|---------------|---------------------------------|--|----------------------------|----------------------------|---|
| --- | --- | --- | --- | --- | --- | --- |

18. Register of Members is updated (Yes/ No) : Yes
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N. A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

| Total no. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | N. A. | N. A. |
| Pending for more than 21 days | Nil | N. A. | N. A. |

22. Name, Telephone & Fax No. of the : Mr. Tejas Chandravadan Trivedi
Compliance Officer of the Company
Tel No. 23672992
Fax No. 23631867

23. Name, Address, Tel. & Fax No., Regn. No.: Virendra G. Bhatt
of the Auditor : Practicing Company Secretary
Office No.03, A Wing, 9th floor,
Pinnacle Corporate Park, BKC
CST Link Rd., MMRDA Area,
Bandra Kurla complex,
Bandra east, Mumbai-400051
Tel. :022-2652 9367



24. Appointment of common agency for share : Bigshare Services Pvt. Ltd
Registry work, if yes (name & address) Bharat Tin Works building
1st Floor, Opp. Vasant
Oasis, Next to Keys Hotel,
MarolMaroshi Road,
Andheri (e), Mumbai -59

25. Any other detail that the auditor may like to provide (e.g. BIFR company,
delisting from SE, company changed its name etc.) : N. A.



Virendra G. Bhatt
ACS - 1157 / CP - 124

Date: 25.10.2017
Place: Mumbai