



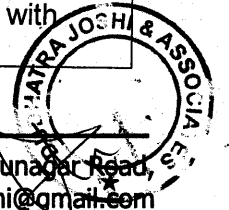
## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter ended : 30<sup>th</sup> September, 2020
2. ISIN : INE344E01016
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA JEWELLERY LIMITED**
5. Registered Office address : **PANCHDHARA COMPLEX 3RD FLOOR NEAR  
THE GRAND BHAGAWATI HOTEL S.G. HIGHWAY  
BODAKDEV AHMEDABAD,  
GUJ. PIN - 380054**
6. Correspondence address : **Same as above**
7. Telephone & Fax numbers : 079-40024009
8. E-mail ID : shukrajewellery@yahoo.co.in
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai  
2. The Delhi Stock Exchange Asso. Ltd\*  
3. Ahmedabad Stock Exchange Ltd\*  
4. The Vadodara Stock Exchange Ltd.\*

|   | No. of shares                   | % of total issued Capital |
|---|---------------------------------|---------------------------|
| 10. Issued Capital  | : 13,572,800                    | 100.00%                   |
| 11. Listed Capital (Exchange-wise)  | : 13,572,800                    | 100.00%                   |
| 12. Held in Dematerialized form with CDSL   | : 542,266                       | 3.99%                     |
| 13. Held in Dematerialized form with NSDL   | : 7,467,434                     | 55.02%                    |
| 14 Shares in Physical   | : <u>5,563,100</u>              | <u>40.99%</u>             |
| 15. Total No. of shares (12 + 13 + 14)  | <u>13,572,800</u><br>=====      | <u>100.00%</u><br>=====   |
| 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) | : <b>There is no difference</b> |                           |

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

| Particulars of shares *** | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges | Whether intimated to CSDS | Whether intimated to NSDL | IN.PRN.App. pending with S.E. |
|---------------------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|
|---------------------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|



**There Is No Change In The Share Capital during the quarter July 2020 to September, 2020**

**\*\*\*Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.**

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : Mr. Harsh Kuldip Shah  
Up to 30.07.2020  
Membership No. 58141  
022-23631867
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : Dudhatra Joshi & Associates  
Practising Company Secretaries  
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.  
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PVT. LIMITED,**  
1st Floor, Bharat Tin work Bldg.  
Opp. Vasant Oasis, Makwana Rd.,  
Marol, Andher (E) , MUMBAI  
Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

Place: Rajkot

DATE: 30<sup>th</sup> October, 2020

**FOR DUDHATRA JOSHI & ASSOCIATES  
Practising Company Secretaries**

**KISHOR DUDHATRA  
Partner**

**FCS: 7236 COP 3959**

**UDIN: F007236B001109634**

